

SOLARVEST BIOENERGY INC.
439 Helmcken Street, Vancouver, BC V6B 2E6
Tel: 604-684-3323 Fax: 604-684-3350

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
TO BE HELD ON WEDNESDAY, JANUARY 10, 2018**

NOTICE IS HEREBY GIVEN that an annual general meeting (the “Meeting”) of the Shareholders of **Solarvest BioEnergy Inc.** (the “Company”) will be held at 439 Helmcken Street, Vancouver, BC V6B 2E6, on **Wednesday, January 10, 2018 at 9:00 a.m.** (Vancouver time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for the financial year ended July 31, 2017, together with the auditor’s report thereon.
2. to appoint the auditors of the Company for the ensuing year; to authorize the Directors to fix the remuneration to be paid to the auditor; and to authorize the Directors to change auditors during the year, subject to compliance with the requirements of the BC Securities Commission.
3. to fix the number of Directors for the ensuing year at four (4).
4. to elect Directors to hold office for the ensuing year.
5. to consider, and if thought advisable, approve an ordinary resolution reconfirming the Company’s 2010 Stock Option Plan, as more particularly described in the Information Circular.
6. to transact such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

The Board of Directors has fixed the close of business on the 29th day of November, 2017, as the record date for determination of shareholders entitled to notice of this Meeting or any adjournment(s) thereof and the right to vote thereat.

If you are a registered shareholder of the Company and are unable to attend the Meeting in person, please complete, date and execute the accompanying form of proxy and deposit it with Computershare Investor Services Inc., 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, by mail, fax or by hand (fax: 1-866-249-7775), or as otherwise instructed in the form of proxy, not less than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting. The Chair of the Meeting has the discretion to accept proxies received less than 48 hours prior to the Meeting.

If you are a non-registered shareholder of the Company and received these materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan, or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your security on your behalf (the “Intermediary”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 1st day of December, 2017.

SOLARVEST BIOENERGY INC.

“Gerri J. Greenham”
GERRI J. GREENHAM
President & CEO